

Transaction Advisory and Taxation

SCK assists with restructuring, mergers, demergers, acquisitions, slump sales, cross-border transactions, due diligence, fundraising and valuation matters. Tax, legal, financial and regulatory workstreams are considered in relation to the agreed transaction structure and implementation plan.

Internal & External Business Restructuring

We advise on hive-offs, internal reorganisations, business transfers and other corporate restructuring. The assignment considers the relevant facts, applicable provisions, supporting documents and agreed advice.

Demerger

We support scheme design, valuation coordination, NCLT documentation and regulatory compliance for demergers and spin-offs. The assignment considers the relevant facts, applicable provisions, supporting documents and agreed advice.

Inbound & Outbound Restructuring

We advise on inbound and outbound restructuring involving FEMA, RBI requirements and international tax. The assignment considers the relevant facts, applicable provisions, supporting documents and agreed advice.

Due Diligence - Both Buyer & Seller

We perform buy-side financial and tax diligence and vendor-side sell-process support. The review covers available records, identified exceptions and reporting within the agreed terms of reference.

Post-merger integration

After completion, we help integrate tax positions, registrations, reporting and compliance calendars. The assignment considers the relevant facts, applicable provisions, supporting documents and agreed advice.

Mergers & Acquisition

We advise through the M&A lifecycle, from business rationale and structure to diligence, negotiation and close. The assignment considers the relevant facts, applicable provisions, supporting documents and agreed advice.

Slump Sale

We assess slump-sale structure, Section 50B treatment, valuation and related documentation. The assignment considers the relevant facts, applicable provisions, supporting documents and agreed advice.

Obtaining Requisite Approval from the Reserve Bank of India

We prepare and coordinate applications for RBI approvals required by regulated, cross-border or FEMA-governed transactions. Scope, information requirements, review procedures and deliverables are agreed for the assignment.

Fund Raising

We advise on equity and debt fundraising structures, investor documentation, regulatory compliance and negotiation. Scope, information requirements, review procedures and deliverables are agreed for the assignment.

Business Valuation

We provide independent business, brand and securities valuations using DCF, market and asset-based approaches. Information requirements, review points, reporting format and responsibilities are agreed for the assignment.

STRUCTURING

Review of transaction alternatives, tax implications, regulatory requirements and implementation steps.

DUE DILIGENCE

Financial, tax and compliance review based on the agreed scope and available information.

IMPLEMENTATION

Coordination of documentation, approvals, valuation inputs, closing and post-transaction matters.